

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF NEW YORK**

- **Debtors' Supplemental Statement in Support of its Motion for an Order Pursuant to Sections 105(a), 363, and 365 of the Bankruptcy Code Approving Sale of the Debtors' Oakdale Campus Free and Clear of Liens, Claims, Encumbrances, and Other Interests [Docket No. 271]; and**
- **Declaration of Robert S. Rosenfeld, Chief Restructuring Officer of the Debtor, in Support of the Debtor's Motion for an Order Pursuant to Sections 105(a), 363, and 365 of the Bankruptcy Code Approving Sale of the Debtor's Oakdale Campus Free and Clear of Liens, Claims, Encumbrances, and Other Interests [Docket No. 272].**

3. On April 7, 2017, also at the direction of Klestadt, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit C annexed hereto (Master Service List, Notice of Appearance Parties, and an Interested Party with e-mail addresses), and by facsimile on the party identified on Exhibit B annexed hereto (Office of the United States Trustee):

- **Notice of Agenda of Matters Scheduled for Hearing on April 10, 2017 at 10:00 a.m. [Docket No. 274].**

/s/ Eric Westberg

Eric Westberg

Sworn to before me this 7<sup>th</sup> day of  
April, 2017

/s/ Angela R. Hamilton

Angela R. Hamilton

Notary Public, State of Washington

No. 183803

Commission Expires: February 26, 2020

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